

Bucharest, 12.07.2019

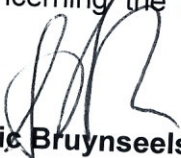
### SUMMONING

The Board of Directors of First Bank S.A., having its headquarters in Romania, Bucharest, 29-31 Nicolae Titulescu Blvd, 1st sector, registered number with the Trade Register under no J40/1441/1995, Unique Registration Code 7025592, RB-PJR-40-026/18.02.1999 ("the Bank") summons the **Extraordinary General Meeting of the Shareholders at the date of 19.08.2019**, at 11:00 A.M., at the afore mentioned registered office of the Bank.

In case that, on that date, the quorum conditions are not fulfilled, the Extraordinary General Meeting of the Shareholders is convoked again at the date of **20.08.2019**, at 11:00 A.M., in the same place and having the same agenda.

### Agenda of the Extraordinary General Meeting of Shareholders

1. In principle approval of the merger by absorption between First Bank S.A. as an absorbing company, and Bank Leumi Romania S.A., as an absorbed company, having its registered seat located in 45 Aviatorilor Blvd, District 1, Bucharest, registered with the Trade Registry under no. J40/2496/2002, European Unique Identifier (EUID) ROONRC.J40/2496/2002, sole registration code 199915, as well as the commencement of the merger process.
2. Approval of the use of the financial statements of First Bank S.A. as of 30.06.2019 as financial statements of the merger, being used for the drafting of the merger project.
3. Empowering the Board of Directors of First Bank S.A. with the preparation and signing of the merger project, as well as with its submission to Bucharest Trade Registry Office for the purpose of its publication in the Official Gazette of Romania, Part IV.
4. Empowering the Board of Directors of First Bank S.A. and each individual director for carrying out any actions and performing any formalities, preparing and signing all the necessary documents, including, but not limited to, statements regarding the publication of the merger project, and for representing the Bank towards any third party in relation to any aspect concerning the implementation of the proposed merger to be executed.

  
**Dominic Bruynseels**  
Member of the Board of Directors

