

No. 29802/04.12.2023

SUMMONING

The Board of Directors of First Bank S.A., with its registered office in Bucharest, 29-31 Nicolae Titulescu Road, 1st District, registered with the Trade Register under no. J40/1441/1995, sole registration code 7025592 ("The Bank"), in accordance with the provisions of article 111 and 117 of the Companies Law no. 31/1990 republished, with subsequent amendments and complements, and of the Articles of Association of the Bank, convenes the **Ordinary General Shareholders' Meeting of the Bank** for the date of **05.01.2024, at 2.30 p.m.**, at the aforementioned Bank's registered office, for all shareholders registered in the Shareholders' Register at reference date of **29.12.2023**.

Where the statutory requirements on the quorum are not met, the **Ordinary General Shareholders' Meeting of the Bank** is reconvened for **06.01.2024, at 2.30 p.m.**, in the same place and with the same agenda.

The Ordinary General Shareholders' Meeting Agenda

1. Delivering information on the conclusion of the Agreement for the Sale and Purchase of Shares from 28th of October 2023 by the Majority Shareholder JCF IV TIGER HOLDINGS S.a.r.L. and the Buyer. Implementation of the stipulations of the Agreement for the Sale and Purchase of Shares.
2. Amendment of the composition of the Board of Directors of the Bank. Appointment of new members of the Board of Directors. Discharge of former members of the Board of Directors of the Bank.
3. Amendment of the composition of the Audit Committee of First Bank S.A.'s Board of Directors.
4. The empowerment of Mr. Hendricus Charles Hubertus Paardekooer, President of First Bank S.A., to sign the Resolutions of the Ordinary General Shareholders' Meeting, as well as any other documents necessary to secure the implementation of the Resolutions adopted and the right to delegate such powers.

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The documents subject to the approval of the Ordinary General Shareholders' Meeting may be consulted at the headquarters, located at 29-31 Nicolae Titulescu Road, 1st District, Bucharest, Romania, telephone + 4021.303.69.69, e-mail office@firstbank.ro between 9:00 a.m.- 5:30 p.m. Commencing with 04.01.2024, the special proxy forms shall also be made available, accessible in the same manner.

Additional information can be obtained at the headquarters of First Bank S.A. phone + 4021.303.69.69, or by e-mail office@firstbank.ro , between 9:00 a.m. and 5:30 p.m.

President of First Bank S.A. and member of the Board of Directors
Hendricus Charles Hubertus Paardekooper