

Bucharest, 08.10.2019

### SUMMONING

The Board of Directors of First Bank S.A., having its headquarters in Romania, Bucharest, 29-31 Nicolae Titulescu Blvd, 1st sector, registered number with the Trade Register under no J40/1441/1995, Unique Registration Code 7025592, RB-PJR-40-026/18.02.1999 ("the Bank") summons the Extraordinary General Meeting of the Shareholders at the date of 11.11.2019, at 11:00 A.M., at the afore mentioned registered office of the Bank.

In case that, on that date, the quorum conditions are not fulfilled, Extraordinary General Meeting of the Shareholders is convoked again at the date of 12.11.2019, at 11:00 A.M., in the same place and having the same agenda.

### Agenda of the Extraordinary General Meeting of Shareholders

**1. The amendment of Decision no. 2 of the Extraordinary General Shareholders Meeting dated 19.08.2019 in order to approve the use of the financial statements of First Bank as of 31.08.2019 as financial statements of the merger between First Bank S.A. as an absorbing company, and Bank Leumi Romania S.A., as an absorbed company, being used for the preparation of the merger project.**

Nicolae Danila  
Presedintele Consiliului de Administratie

